



ALTAREIT
87, rue de Richelieu 75002 PARIS

Paris, 31 March 2025

**NOTICE OF RESIDUAL MATURITY CALL
TO HOLDERS OF
€350,000,000 2.875 per cent. Notes due July 2, 2025
(of which €334,500,000 are currently outstanding)
(the “Notes”)**

Common code: 184951274

ISIN code: FR0013346814

Redemption Date: 30 April 2025

Reference is made to

(i) the EUR 350,000,000 Notes issued by Altareit on 2 July 2018 governed by the Terms and Conditions set forth in the prospectus which received visa n°18-270 from the *Autorité des marchés financiers* (the “**AMF**”) on 27 June 2018,

(ii) the EUR 80,000,000 assimilated (*assimilées*) Notes issued by Altareit on 7 July 2020 governed by the Terms and Conditions set forth in the prospectus which received visa n°20-311 from the AMF on 3 July 2020, and

(iii) the EUR 70,000,000 assimilated (*assimilées*) Notes issued by Altareit on 23 October 2020 governed by the terms and conditions prepared in accordance with the exemption to the obligation to publish a prospectus of article 1.5 (a) of the Regulation (EU) 2017/1129, as amended,

forming a single series, bearing interest at a rate of 2.875% *per annum* and due 2 July 2025 (the “**Notes**”).

All capitalised terms used herein and not defined shall have the meaning assigned to such terms in the terms and conditions of the Notes (the “**Terms and Conditions**” and each, a “**Condition**”).

Pursuant to Condition 4.5 (*Residual Maturity Call Option by the Issuer*) and Condition 10 (*Notices*) of the Terms and Conditions, Altareit hereby gives notice to the Noteholders of the redemption of the outstanding Notes, in whole, at their principal amount together with interest accrued to but excluding the date of redemption, as follows:

1. the redemption date for the Notes will be 30 April 2025 (the “**Redemption Date**”);
2. the Fiscal Agent and Calculation Agent is Uptevia (formerly CACEIS) :

Uptevia, La Défense – Coeur Défense – Tour A, 90-110 Esplanade du Général de Gaulle, 92400 Courbevoie, France.

Contacts: CENTRA.CASH.DETTES@uptevia.com; sylvie.comte@uptevia.com; jean-charles.battaglia@uptevia.com; pierre.carlin@uptevia.com; david.pasquale@uptevia.com

3. payment of the redemption amount in respect of the Notes on the Redemption Date shall be made for the benefit of the Noteholders to the Account Holders and such payment so made to the relevant Account Holders shall discharge the liability of the Issuer under the Notes to the extent of the sums so paid.

About Altareit - FR0000039216 - AREIT

99.85% owned by the Altarea group, Altareit possesses developer expertise covering all real estate asset classes: residential, office, retail, logistics, hospitality, service residences, photovoltaic infrastructures, and data centers. This specificity enables it to respond effectively and comprehensively to the challenges of urban transformation. Altareit is listed on Euronext Paris Compartment B.

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